

PERSONAL FINANCIAL MANAGEMENT 2018 COURSE SCHEDULE

PFM

NAVAL AIR STATION
WHIDBEY ISLAND

Command Financial Specialist (CFS) Initial Course

CFS Initial training is a mandatory 40-hour course to become a CO-designated CFS. CFS candidates must be an E6 and above or an E5 with at least six years, or obtain a waiver from CNIC, plus have a minimum of one year left at the command. This is a 5-day course and requires daily homework. Class hours are 7:30 am-4:30 pm.

Monday, January 29-Friday, February 2

Monday, April 2-Friday, April 6

Monday, July 16-Friday, July 20

Monday, October 29-Friday, November 2

CFS Refresher Courses

Per the OPNAVINST 1740.5C, Enclosure (6), page 2, all CFSs must attend a refresher course at a minimum of every three years. This is a comprehensive 8-hour course to review the financial planning worksheet, the solution-focused counseling model, and to educate/discuss hot topics. Class hours are 7:30 am-4:30 pm.

Thursday, March 8

Thursday, June 7

Thursday, September 27

Thursday, December 6

CFS and Leadership Financial Forums

Once a quarter, we host a financial forum opened to all CFSs and command leadership, including command career counselors, first-line supervisors, senior enlisted advisors, and senior leadership. Various personal financial management hot topics will be discussed. Class hours are 9-11 am.

Tuesday, March 6

Tuesday, June 5

Tuesday, September 25

Tuesday, December 4

Million Dollar Sailor (MDS) Seminars

MDS Seminars are open to all hands, as well as spouses and other family members. This is a 2½-day course covering all aspects of financial management: millionaire money management, military pay, spending plans, consumer awareness, credit management, credit reports, renting vs. buying, car buying, insurance, saving and investing, and retirement planning. Class hours are 8 am-4:30 pm.

Wednesday, February 14-Friday, February 16

Wednesday, May 16-Friday, May 18

Wednesday, August 22-Friday, August 24

Wednesday, November 14-Friday, November 16

FREE

All classes will
be held at the
Nor'Wester.

Registration is
required by calling
the regional
schedulers at
(866) 854-0638.

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